

GREEN LOGISTIC VALLEY



10th DECEMBER 2025

“Genova e il Nord-Ovest:
opportunità di sviluppo
oltre le sfide globali”

SWITZERLAND AND BAVARIA

POPULATION 22,2 MLN

GDP SWITZERLAND 937 BLN \$

GDP SWITZERLAND PER CAPITA 90275 EURO

GDP BAVARIA PER CAPITA 57393 EURO

DISTANCES

GENOVA-LUGANO 179 KM

GENOVA- GENEVA 297 KM

GENOVA-MONACO DI B. 462 KM

GERMANY

POPULATION 83,5 MLN

GDP 4,66 BLN \$

PIL PER CAPITA 48591

DISTANCES

GENOVA-BERLIN 960 KM

FRANCE

POPULATION 22,2 MLN

GDP 3,16 BLN \$

GDP PER CAPITA 40188 EURO

DISTANCES

GENOVA-LION 356 KM

NORTH WEST ITALY

POPULATION 15,9 MILIONI

GDP PER CAPITA 44700 EURO

DISTANCES

GENOVA-MILAN 119 KM

GENOVA-TURIN 124 KM

BERLIN



LYON

GENEVA

MUNICH

LUGANO

MILAN

TURIN

GENOVA

FROM GIBILTERRA

FROM SUEZ

PORTO DI GENOVA – 2024
TEU 2.447.817

- **Italy's leading port and Southern Europe's logistics hub – part of TEN-T Rhine-Alpine and Mediterranean Corridors**
- **70 million** tons of goods handled yearly
- **€9.8 billion** in infrastructure investments
- Ideal gateway between the Mediterranean, Central Europe, and Asia

Airport inside the Port of Genoa, fully connected to logistics networks

- Runway: 3,066 m (600 m longer than Milan Linate)
- Width: 45 m, among Italy's largest
- Class F ICAO aircraft capacity
- Apron area: 275,000 m²

GOAS, based in the airport area, offers a full range of cargo services

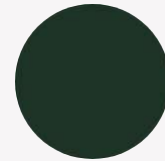
Port of Genoa 2024: **2,447,817 TEU**

GLV - Strategic Area

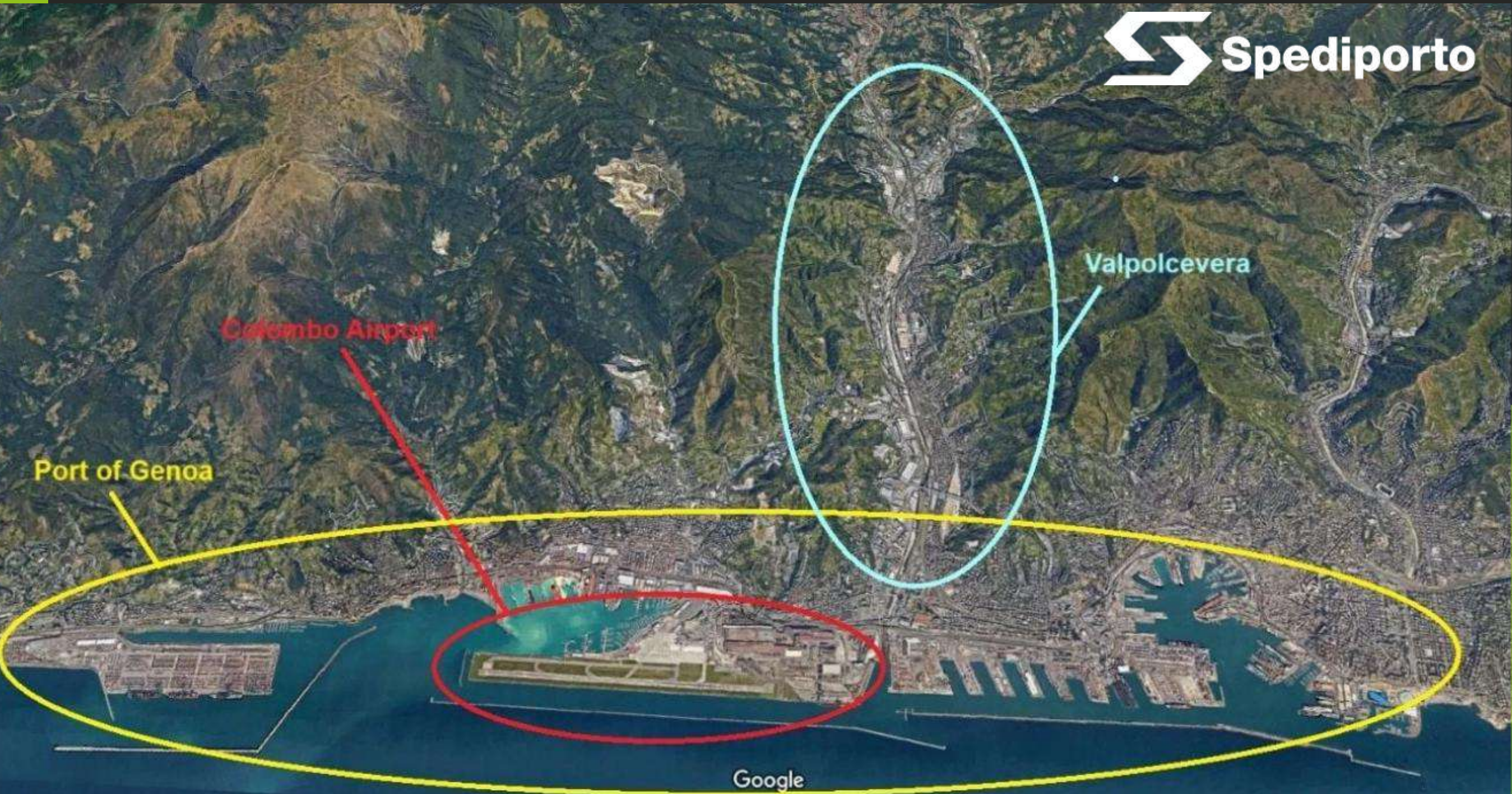


GLV in Valpolcevera

- Located in a **strategic position** near **the Port of Genoa**, Southern Europe's main hub
- A **high-impact economic and social project** supporting urban regeneration



- Leverages **advanced digital infrastructure** (5G, Digital Port System)
- Over **200 km of railway tracks** ready for green, port-to-warehouse transport



ZLS Competitive Advantages

- Italy's largest ZLS: **5,500 hectares**
- **Faster permits** (VIA/VAS/AIA, multi-agency, silence-consent)
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- **Single streamlined governance** for logistics and industrial settlements

Investing in GLV = investing in a facilitated, growth-oriented area



ZLS – Available Areas
932,0254 ETTARI

ZFD Key Benefits

- Located within the ZLS
- **VAT and customs duties suspended**, simplified re-export
- **50% faster administrative procedures**, efficient cargo flows
- Goods can be **processed and rebranded “Made in Italy”**
- **Average container cost saving: €580**
- **ZLS + ZFD = highly competitive logistics-industrial platform**
- Driving investment, business growth, and employment



China-Italy Trade



Trade Data 2024

- Italy exports to China: **€49.6 billion**
- Imports from China: **€15.3 billion**

Main Italian exports: machinery, leather goods (non-apparel), chemicals

Main Chinese imports: chemicals, computers, electronics, machinery

ABOUT SPEDIPORTO

SPEDIPORTO.COM

- Italy's leading association of international freight forwarders
- 300+ member companies, 6,000 employees
- Represents 30% of the national and 90% of the Ligurian market
- Member of CONFETRA, FEDESPEDI, FEDIT, CLECAT, FIATA
- Innovation & Services: **e-Port System, Port Community System, Spediservices, CSP, PQS, Spediform, GOAS**



Thank you for your attention



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